

October 4, 2004

The U.S. Securities and Exchange Commission  
450 Fifth Street N.W., Room 3011  
Office of International Corporate Finance, Mail Stop 3-2  
Washington, DC 20549  
UNITED STATES OF AMERICA

RECEIVED

2004 OCT -8 A 8:14

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

SUPPL

Attention: International Corporate Finance Office

Re: Information Filing to the Stock Exchange of Thailand of Shin Corporation Public Company Limited

TO WHOM IT MAY CONCERN

Pursuant to Rule 12g3-2(b)(1)(iii) and on behalf of Shin Corporation Public Company Limited (the "Company") (File No.82-3140), the information described below is enclosed for your attention.

◆ **Stock Exchange of Thailand Filing, SH 129/2004**

Subject: Report on the results of the exercise of warrants (ESOP Grant I & II) in September 2004

Date: October 4, 2004

The supplement information is provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on August 16, 1991.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed return receipt copy of this letter and returning it to the Group Compliance by fax at (662) 299-5252 attention Mrs. Prasopsook Chaiwongsurarit.

If you have any questions, please do not hesitate to contact the undersigned in Bangkok, Thailand at (662) 299-5226 or by emailing [prasopsc@shincorp.com](mailto:prasopsc@shincorp.com)

Thank you for your attention in this matter.

PROCESSED

OCT 08 2004

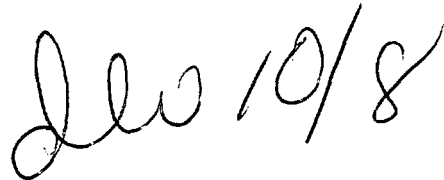
B THOMSON  
FINANCIAL

Faithfully yours,



Mrs. Siripen Sitasuwan  
President & Group CFO  
Shin Corporation Plc.

Enclosure



**Summary Translation Letter**  
**To the Stock Exchange of Thailand**  
**RECEIVED** October 4, 2004

2004 OCT -8 A 8:45

SH 129/2004

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

October 4, 2004

Subject: Report on the results of the exercise of warrants (ESOP Grant I & II) in September 2004

To: The President  
The Stock Exchange of Thailand

Shin Corporation Public Company Limited ("the Company") issued and offered of warrants to purchase the Company's ordinary shares to directors and employees of the Company (ESOP). The details of warrants are as follows;

The Details of ESOP	ESOP Grant I	ESOP Grant II
Issued Amount	29,000,000 units	18,083,700 units
Issued Dated	March 27, 2002	May 30, 2003
Exercise Price	Baht 17.704 per share	Baht 13.597 per share
Exercise Ratio	1 warrant per 1.00540 ordinary share	
Maturity of warrants	5 years from the first date of the issuance and offering of warrants	

The Company would like to report the results of the exercise of warrants to purchase the Company's ordinary shares to directors and employees of the Company in September 2004, as follows;

The Details of ESOP	ESOP Grant I	ESOP Grant II
The number of exercised warrants in this month	-	79,700 Units
The number of remaining unexercised warrants	15,441,900 Units	16,854,300 Units
The number of ordinary shares derived from this exercise	-	80,130 Shares
The number of remaining ordinary shares reserved for warrants	15,436,060 Shares	16,850,642 Shares